

# ENABLE THEIR FUTURE WHILE PLANNING YOURS



# INVEST IN THE NEXT GENERATION OF GLOBAL LEADERS.

# BUILD YOUR LEGACY THROUGH THE PRESIDENTIAL PRECINCT.

Pictured above: Presidential Precinct program attendees from Ghana, Trinidad, Nigeria, Sweden, and the United States at Morven Farm in Charlottesville.

# **OVERVIEW**

Supporting the Presidential Precinct through a planned gift enables a future filled with thriving, just, and free societies. Your legacy will inspire emerging leaders from across the globe to address the most pressing challenges in their countries while improving millions of lives through the ripple effects of their leadership.

# WHY PLANNED GIVING?

Planned gifts allow you to retain assets during your lifetime while also creating tax benefits for your estate. Are you interested in learning more about the impact you could have through a planned gift? Contact us to discuss if an outright bequest, beneficiary designation, or gift of appreciated assets could help you accomplish your philanthropic goals. Then, consult with your financial advisor or attorney to find the strategy that works best for you and your family.

### CONTACT

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# **WILLS AND LIVING TRUSTS**

Include the Presidential Precinct in your will or living trust for a dollar amount or percentage.

# **RETIREMENT & INSURANCE PLANS**

List the Presidential Precinct as a beneficiary of your retirement account or life insurance policy.

# **APPRECIATED ASSETS**

Avoid tax implications for you and your heirs by supporting the Presidential Precinct through a gift of appreciated assets such as stocks, bonds, or real estate.

# **QUALIFIED CHARITABLE DISTRIBUTIONS**

If you are 70 ½ or older, give directly to the Presidential Precinct through a qualified charitable distribution from your IRA to reduce federal taxable income.

"What I learned from the
Presidential Precinct ... I gained a
lot of my independence. I gained
my voice not only as a young
professional, but as a woman."

- NOZIPHO DLALI, SOUTH AFRICA

# SAMPLE BEQUEST LANGUAGE

"I give, devise, and bequeath to the Presidential Precinct (EIN: 46-1084540), 427 Park Street, Charlottesville, VA, the sum of \$ \_\_\_\_\_ (or a description of the specific asset) in its discretion for its general purposes."

427 PARK STREET, CHARLOTTESVILLE, VA · 434-200-8822 · PRESIDENTIALPRECINCT.ORG